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Notice to the Investors/Unit holders of ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus), ICICI Prudential Interval Fund II - Quarterly Interval Plan F and ICICI Prudential Multiple Yield Fund - Series 3 - Plan B (the Schemes)

Notice is hereby given to all the investors/unit holders of the Schemes that May 09, 2016* has been approved as the record date for declaration of the following dividend under the Schemes. Accordingly, dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the dividend option of the Schemes, at the close of business hours on the record date.

Plan/Options under the Schemes	Rate of dividend (₹ Per unit) (Face value of ₹ 10/- each) #	NAV as on May 02, 2016 (₹ Per unit)
ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus) \$		
Quarterly Dividend	0.2042	11.6899
Direct Plan - Quarterly Dividend	0.4914	13.0110
ICICI Prudential Multiple Yield Fund - Series 3 - Plan B \$		
Dividend	0.0500	11.9309
Direct Plan - Dividend	0.0500	12.1974
ICICI Prudential Interval Fund II - Quarterly Interval Plan F @		
Retail Dividend	0.1761	10.2456
Dividend	0.1749	10.1749
Retail Quarterly Dividend Payout	0.1752	10.1752

Subject to deduction of applicable dividend distribution tax.

\$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the respective Schemes.

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

The Specified Transaction Period (STP) of the ICICI Prudential Interval Fund II - Quarterly Interval Plan F is May 09, 2016 to May 10, 2016. Since the record date for declaring dividend and STP date under the ICICI Prudential Interval Fund II - Quarterly Interval Plan F coincides, the following provision (i) and (ii) will be applicable, for payment of dividend under the ICICI Prudential Interval Fund II - Quarterly Interval Plan F:

- (i) In respect of valid purchase/switch-in applications received till 3.00 p.m. on May 09, 2016* the ex-dividend NAV** of the respective date of receipt of application will be applicable and the investors shall not be eligible for dividend declared, if any, on the record date; and
- (ii) In respect of valid redemptions/switch-out requests received till 3.00 p.m. on May 09, 2016*, the ex-dividend NAV of the respective date of receipt of application will be applicable and the investors will be eligible to receive the dividend.

** In respect of applications for an amount equal to or more than ₹ 2 lakh, the Applicable NAV shall be subject to the provisions of SEBI Circulars No. Cir/IMD/DF/21/2012 dated September 13, 2012 and No. Cir/IMD/DF/19/2010 dated November 26, 2010, as may be amended from time to time, on uniform cut-off timings for applicability of NAV.

Suspension of trading of units of ICICI Prudential Multiple Yield Fund - Series 3 - Plan B

The units of ICICI Prudential Multiple Yield Fund - Series 3 - Plan B are listed on BSE Limited (BSE). The trading of units of ICICI Prudential Multiple Yield Fund - Series 3 - Plan B has been suspended on BSE effective close of trading hours on May 05, 2016. For the purposes of redemption proceeds, the record date shall be May 09, 2016*.

* or the immediately following Business Day, if that day is a Non-Business Day.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the respective Schemes would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : May 03, 2016

No. 002/05/2016

Sd/-

Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.